

COMPUAGE INFOCOM LTD.



Speed... Reliability... Value Performance

www.compuageindia.com

Unaudited Financial Results For The Quarter Ended 31st December, 2010

Sl. No.	PARTICULARS	Quarter Ended		Nine Months Ended		Accounting Year Ended
		31/12/2010	31/12/2009	31/12/2010	31/12/2009	31/03/10
1	a) Sales (including Sales Tax) / Income From Operations	34289.95	25913.79	85243.41	79672.50	108760.17
2	b) Other Operating Income	—	—	—	—	—
3	c) Sales / Income From Operations	34289.95	25913.79	85243.41	79672.50	108760.17
4	Expenses :					
5	a) Cost Of Goods Sold	31220.27	22912.69	69326.22	62933.59	66440.11
6	b) Employee Cost	448.27	323.85	1256.72	897.65	1240.91
7	c) Depreciation	31.24	19.41	107.30	58.27	35.51
8	d) Other Expenditure	2146.73	1383.07	6099.33	4522.65	5242.72
9	e) Total	33846.51	24648.99	86791.58	78412.06	107961.25
10	Profit From Operations Before Other Income	444.44	1264.80	1452.23	1239.25	1084.92
11	Interest And Exceptional Items (3-9)	32.44	9.03	71.24	88.79	89.19
12	Other Income	488.88	464.48	1523.18	1229.23	1793.46
13	Profit Before Interest And Exceptional Items (3-11)	206.65	228.72	583.45	622.01	698.17
14	Interest	177.21	167.76	523.73	477.27	555.26
15	Profit After Interest But Before Exceptional Items (3-14)	—	—	—	—	—
16	Exceptional Items	—	—	—	—	—
17	Profit From Ordinary Activities Before Tax	177.21	167.76	523.73	477.27	698.17
18	Tax Expense	46.85	55.95	306.15	230.18	325.09
19	a) Provision For Taxation Including Deferred Tax	0.00	0.00	0.00	0.00	1.24
20	b) Fringe Benefit Tax	130.35	130.81	306.15	447.24	328.85
21	Net Profit From Ordinary Activities After Tax (3-18)	130.35	130.81	306.15	447.24	328.85
22	Extraordinary Items	—	—	—	—	—
23	Net Profit For The Period (11-12)	130.35	130.81	306.15	447.24	328.85
24	Paid-Up Equity Share Capital	516.00	516.00	516.00	516.00	516.00
25	(Face Value Of Rs. 10/- Per Share)	301.50	—	301.50	—	301.50
26	Share Application Money Towards Equity Warrants	1959.04	1501.42	1658.54	1161.42	1658.54
27	Reserves Excluding Dividend Reserve	—	—	—	—	—
28	Earnings Per Share (EPS)	2.52	2.14	12.38	8.43	12.14
29	Basic And Diluted EPS (Rs.)	—	—	—	—	—
30	Public Shareholding					
31	- Number Of Shares	1851047	1321047	1669047	1321047	1321047
32	- % Of Holding	32.07%	28.70%	30.07%	28.73%	29.77%
33	Promoters And Promoter Group Shareholding					
34	a) Pledged / Encumbered					
35	- Number Of Shares	NIL	NIL	NIL	NIL	900000
36	- Percentage Of Shares (As A % Of The Total Shareholding Of Promoter And Promoter Group)	NIL	NIL	NIL	NIL	13.20%
37	- Percentage Of Shares (As A % Of The Total Share Capital Of The Company)	NIL	NIL	NIL	NIL	6.25%
38	b) Non-Encumbered					
39	- Number Of Shares	3519563	3548900	3518543	3548900	3348453
40	- Percentage Of Shares (As A % Of The Total Shareholding Of Promoter And Promoter Group)	100.00%	100.00%	100.00%	100.00%	87.00%
41	- Percentage Of Shares (As A % Of The Total Share Capital Of The Company)	67.93%	74.30%	67.93%	74.30%	64.55%

Global Alliances



Regd. Off: 3, Dhuru Building, 1st Floor, 328 Viharbhai Patel Road, Mumbai - 400 004. Tel: 022 - 2384 2200-03. Fax: 022 - 2384 2210. Email: info.compuageindia.com Website: www.compuageindia.com

Notes: 1. The above results have been taken on record by the Board of Directors at its meeting held on 31st January 2011. 2. The Company is in the business of distribution of computer parts & peripherals in India having similar rates and margins and therefore there is only one geographical and business segment. 3. Provision for tax, including Deferred tax, has been worked out at normal corporate tax rates. 4. Details of number of investor complaints for the quarter ended 31st December 2010: - Beginning - Nil, Received - 2, Pending - Nil, 5. The Statutory Auditors have carried out a Limited Review of the unaudited Financial Results for the period ended 31st December 2010. 6. The Statutory Auditors of the Company have applied to ICAI for Firm Review Certificate. 7. The Company has received Application Money of Rs. 201.50 Lacs which is 20% of the value of 10 Lacs Equity Warrants, convertible in to Equity Shares of Rs. 10 each at a premium of Rs 52 per Share. This has been utilized for working capital. 8. Figures of Subsidiary Companies are not incorporated in above result. 9. Figures have been regrouped/rearranged, wherever necessary.

Place: Mumbai - Date: 31/01/2011 - Ash H. Mehta, (Chairman & Managing Director)